**INTEREST RATES MARKET NOTICE**

**Date: 27 October 2021**

**Subject:** New Financial Instrument Listing

**(CAPITEC BANK LIMITED – “CBL30”)**

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The JSE Limited has granted a listing to **CAPITEC BANK LIMITED** on Interest Rate Market with effect from 2 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CBL30

**Nominal Issued** R750,000,000

**Issue Price** 100%

**Coupon** 4.883% (3 Month JIBAR as at 27 Oct 2021 of 3.683% plus 120bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 November 2024

**Books Close Date** 28 January, 27 April, 28 July, 28 October

**Interest Payment Date(s)** 2 February, 2 May, 2 August, 2 November

**Last Day to Register** By 17:00 on27 January, 26 April, 27 July, 27 October

**Issue Date** 2 November 2021

**Date Convention** Following

**Interest Commencement Date** 2 November 2021

**First Interest Payment Date** 2 February 2022

**ISIN No.** ZAG000180977

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CBL30%20PricingSupplement02Nov2021.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CBL30%20PricingSupplement02Nov2021.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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